

No.B.11013/4/2021-DTE/IND (PLG)
GOVERNMENT OF MIZORAM
DIRECTORATE OF COMMERCE & INDUSTRIES
AIZAWL :: MIZORAM

Khatla, Aizawl - 796001
Date: November 29, 2023

To,

The Principal Adviser – Cum – Additional Secretary,
Planning & Programme Implementation Department.
Government of Mizoram.

Subject: Economic Survey Report 2023-24 regarding.

Ref. : Letter No. G.28014/60/2022-PLG (RDB), Dt.27.10.2023.

Sir,

With reference to your letter no. cited above, I have the honour to submit herewith Economic Survey Report 2023-24 in respect of Commerce & Industries Department for your kind information and further necessary action.

Enclo: As above.
(Soft & Hard copy)

Yours faithfully,



(LALHMUNSIAMA)

Addl. Director,
Commerce & Industries Department

Memo No.B.11013/4/2021-DTE/IND (PLG) : Dated Aizawl the 29th November, 2023.
Copy to:-

Under Secretary, Commerce & Industries Department for information.



Addl. Director,
Commerce & Industries Department

ECONOMIC SURVEY REPORT 2023-24 ON COMMERCE & INDUSTRIES
DEPARTMENT (INDUSTRIAL DEVELOPMENT WING)

The amalgamated Commerce & Industries Department is now functioning smoothly with oneness and unity amongst its employees. The Department takes up so many schemes like Skill Development, Infrastructure Development and Handloom supported to Entrepreneurs and Traders.

I. Sectoral Overview (Industrial Sector):

Industrialization in Mizoram is rather slow owing to absence of many prerequisite factors for industrial development. Even though the geographical location and topography of the state is not congenial for industrial development, the sector has slowly made a significant contribution in the GSDP.

Among the Industry Sector Construction Sector is the main contributor. The contribution of the manufacturing sector is still very low. The service sector industries are the main contributors to GSDP.

II. Industrial Registration:

Summarized of Udyam Registration Unit by NIC Code with No. Employees (2022-2023)				
District Wise				
Sl. No.	Name of District	No. of Registered Unit during the year MSME	Investment MSME (during the year) (Rs. In Lakh)	Persons employed
1	Aizawl	4748	35,636.25	41024
2	Lunglei	964	6,256.69	4024
3	Siaha	125	586.82	523
4	Lawngtlai	245	1,250.80	2848
5	Serchhip	327	4,342.34	1348
6	Champhai	795	5,415.73	3034
7	Mamit	244	1,367.99	1827
8	Kolasib	571	3,698.33	2259
	Total	8213	59,194.88	57818

III. Prime Minister Formalization Of Micro Food Processing Enterprise (PMFME) Scheme:

Ministry of Food Processing Industries (MoFPI), in partnership with the State/ UT government, has launched an all India “Centrally Sponsored PM Formalization of Micro Food Processing Enterprise (PM FME Scheme)” for providing financial, technical and business support for upgradation of existing micro food processing enterprise. The objective of the scheme are:-

- (i) Support for capital investment for upgradation and formalization with registration for GST, FSSAI hygiene standards and Udyog Aadhar.

- (ii) Capacity building through skill training, imparting technical knowledge on food safety, standard & hygiene and quality improvement.
- (iii) Hand holding support for preparation of DRP availing bank loan and upgradation.
- (iv) Support to Farmer Production Organization (FPO's), Shelf Help Group (SHG's), Producers Cooperatives & Cooperative Societies for capital investment, common infrastructure and support branding and marketing.

ODOP: The Scheme adopts One District One Product (ODOP) approach to reap benefit of scale in term of procurement of inputs, availing common service and marketing of product. However, existing units producing other product are also supported.

The crop selected for ODOP in district wise is shown bellow:-

ODOP CROP SELECTED		
Sl. No.	Name of District	Crop Selected
1.	Aizawl	Mizo Chili
2.	Lunglei	Turmeric
3.	Saiha	Turmeric
4.	Champhai	Passion Fruit
5.	Kolasib	Turmeric
6.	Serchhip	Pineapple
7.	Mamit	Turmeric
8.	Lawngtlai	Mango
9.	Hnahthial	Turmeric
10.	Khawzawl	Pineapple
11.	Saitual	Ginger

Sl. No.	Particulars	Total Amount Released
1.	Support to SHG's under MzSRLM	Rs. 34,52,990.00
2.	Support to SLTI/ MFPRTC	Rs. 40,00,000.00
3.	Promotional Activities	Rs. 5,15,200.00
4.	Hand holding Support	Rs. 2,10,000.00
5.	Administrative Expenses	Rs. 2,31,261.00

IV. Prime Minister's Employment Generation Programme (PMEGP):

PMEGP is the KVIC programme implemented by both DIC and MKVIC.

The achievement of PMEGP under Commerce & Industries for the financial year 2022-23 is furnished herewith as tabulated below. During this period as many as 276.00 projects were assisted providing Rs. 1142.13 lakhs being Margin Money. As many as 6093 employment were generated from the projects implemented under the scheme in 2022-23.

Achievement Report On PMEGP During Current Year 2022-23

Sl. No.	Name of DIC	No. of Project Sanction	Project Cost (Rs. In lakh)	Margin Money Involved (Rs. In lakh)	Employment Generated
1	DIC, Aizawl	147	3017.44	757.69	4042
2	DIC, Lunglei	38	435.82	152.54	814
3	DIC, Saiha	9	78.53	27.48	147
4	DIC, Lawngtlai	23	115.26	40.34	215
5	DIC, Serchhip	14	136.56	47.09	251
6	DIC, Champhai	9	90.22	31.59	168
7	DIC, Mamit	12	66.58	23.30	124
8	DIC, Kolasib	11	76.00	25.60	137
9	DIC, Khawzawl	4	35.79	12.52	67
10	DIC, Hnahthial	6	46.00	16.10	86
11	DIC, Saitual	3	22.50	7.88	42
	Total	276.00	4120.70	1142.13	6093

V. Industrial Infrastructure:

Scheme : Promotion of MSME in NE Region & Sikkim

Name of Project : Development of Industrial Estate at Industrial Growth Centre, Luangmual and Export Promotion Industrial Park, Lengte.

1. Brief write up of the Project:

Under the scheme of Promotion of MSME in NE Region & Sikkim, Infrastructure Development of Industrial Growth Centre (IGC), Luangmual and Export Promotion Industrial, Lengte are mainly regarding construction of rain water harvesting system that will provide raw water to all the stakeholders/ industries located within the Centre/Park. The Project was approved by the 8th Project Approval and Monitoring committee (PAMC). The implementing agency (IA) for the projects is the Department of Commerce & Industries, Govt. of Mizoram. The Project is expected to be completed within 2022-23.

The project consists of 7 main components of works as listed below;

- Construction of water intake Channel
- Water distribution network and feeder line
- Construction of RCC road 3m width .
- Construction of water reservoir (30 lakhs capacity)
- Construction of zonal reservoir (2 nos.) 5 lakhs capacity .
- Setting up water pump 45KW
- Setting up of solar system 50KW

VI. Textiles, Handlooms & Handicrafts:

Handloom, Textiles & Handicrafts occupies a unique and important place in the indigenous textiles culture of Mizoram. After agriculture, handloom industry is one emerging sector that has generated huge employment for the skilled and unskilled labours. Mizoram has huge potential for investment particularly in the field of textiles and handicrafts. The Centre will set up two Border Trade Centres (BTC) at Zokhawthar on the Indo-Myanmar border and at Kawrpuichhuah on the Indo-Bangladesh border in Mizoram to improve trade with the two neighboring countries. Consequently this will increase the value of textile production, technological up-gradation and improvement in capability, better access to domestic markets towards the South East Asian countries. Due to its inherent strength for skilled work force and locally available raw materials, this sector is developing a lot in the state through several project in the central sector as well as available meager financial assistance in the state plan scheme. The Ministry of Textiles is implementing several projects which falls under the textile sector in line with the needs of the NER states.

Under CSS following are taken up from the Ministry of Textiles, Govt. of India :

(1) Block Level Cluster under National Handloom Development Programme

(NHDP) : Altogether Ten (10) BLCs are sanctioned by the Ministry of Textiles, Govt. of India out of which 7 BLCs were already completed and 3 BLCs are being implemented as below:

Rs. In lakh			
Name of BLC	Name of IA	Total Fund Received	Status
Tlangnuam I BLC	Zuangtui Weaving CS Ltd	72.691	Completed
Tlangnuam II BLC	Republic Vengthlang HI & Hc CS Ltd	63.48	
Reiek BLC	Tlangnuam Dam Veng HL CS ltd	69.5125	
Serchhip BLC	Thenzawl Venglai HL & HC CS Ltd	66.255	
Ngopa BLC	Ngopa HL & HC CS Ltd	67.526	
Lunglei BLC	Zobawk HL & HC CS Ltd	66.24375	
Aibawk BLC	MAHCO	65.5625	
Mamit BLC	Zuangtui Muanna vengthlang HI&Hc CS Ltd.	37.51	On going
Tlangnuam III BLC	Ramhlun South Kawn veng HI CS Ltd	79.49	
Tlangnuam IV BLC	Kulikawn East HL CS Ltd	65.52	

(2) Cluster Development Programme Under NHDP : The following CDPs are being implemented :

Rs.in lakh

Sl. No.	Name of Cluster	District	No. of beneficiaries	Fund received as 1 st installment
1	Buanhmun CDP	Serchhip	56	79.9752
2	S.Tuipui CDP	Hnahthial	60	82.092
3	Tuerial CDP	Aizawl	50	76.125
4	Khawzawl CDP	Khawzawl	50	76.125
5	Lunglei East CDP	Lunglei	50	76.125
6	Sailam CDP	Aizawl	59	73.6633
7	E.Lungdar CDP	Serchhip	40	70.408
8	Lungdar CDP	Serchhip	43	72.1981
9	Darzo CDP	Hnahthial	30	64.711
10	Kawnpui CDP	Kolasib	56	81.035
11	E.Tuipui CDP	Champhai	32	65.904
12	Sesawng CDP	Saitual	50	51.975
13	Mualthuam North CDP	Lunglei	30	38.311
14	Kanghmun South CDP	Lunglei	30	38.41
15	Thingsulthliah CDP	Aizawl	25	31.03
16	Mimbung CDP	Saitual	32	33.712

All beneficiaries were provided Technology upgradation like FS Loom frame, full sets of Accessories, lighting units and fund for construction of individual workshed to 20 weavers each to the above clusters.

- **Outside Cluster under NHDP** : The Ministry of Textiles, Govt. of India approved and sanctioned fund for implementation of outside cluster in respect of Thenzawl village. Under this project beneficiaries will be given FS loomframes, Accessories, lighting units and construction of individual worksheds.
- **Handloom Marketing Assistance under NHDP** :

During 2023-24 the following expos were organized

- 1.State handloom Expo (SHE) - 5 events
- 2.District Handloom Expo (DHE) - 2 events

VII. Interest Subvention (IS):

The spread of pandemic Covid-19 all over India has caused various restrictions resulting to disruption of business operation. Most of the Industrial Units under MSME had been closed down within the state and loan availed by units under MSME could not be paid in time. Loan interest has become a big burden for these units. Thus, the State Govt. has decided to provide an interest subvention on term loan and working capital taken by MSMEs during 1st April 2020 to 31st March, 2021 @ 3% p.a.

Accordingly, a sum of Rs. 12,64,382/- (Rupees twelve lakh sixty four thousand three hundred eighty two) was released to 46 (Forty six) industrial units under Interest Subvention (IS) vide No.D.57013/14/2023/DTE-C&I (IS) dated Aizawl the 31st July, 2023.

VIII. state incentive subsidy (SIS):

The main object of the scheme is to compensate/subsidize a huge amount of expenditure incurred in plant & machineries, power & electricity, etc. by the nascent Industrial Units with a view to accelerate the growth of industrial development within the State of Mizoram. The project contains grant of subsidy for the following:

- 1) Subsidy on cost of project report
- 2) Land Development Subsidy
- 3) Factory Rent Subsidy
- 4) Man Power Development Subsidy
- 5) Interest Subsidy
- 6) Power Subsidy
- 7) Subsidy on power line
- 8) Subsidy on Power Generating Set
- 9) Subsidy on Transportation of Plants and Machineries

Accordingly, a sum of Rs. 60,82,572.50/- (Rupees sixty lakh eighty two thousand five hundred seventy two and five paise) was released to 38 (Thirty Eight) industrial units under State Incentive Subsidy (SIS) vide No.D.57013/13/2023/DTE-C&I (SIS) dated the 31st July, 2023.

ECONOMIC SURVEY 2023 – 2024
COMMERCE WING

I. Departmental Performance during 2023 – 2024

- 1. Sectoral Overview** – Trade & Commerce Department was created in the year 1987 with a view to improve the economic condition of the state through promotion of trade and commercial activities and now amalgamated with Directorate of Industries known as Commerce & Industries, Commerce Wing vide Government Order No. A. 46013/9/2016-GAD dt. 27.06.2016. Realising the agricultural sectors form the economic backbone of the state, provisions on agricultural Marketing through regulation of agricultural Markets were made in order to safeguard the interest of marginal farmers. Besides, as envisaged in the Mizoram Accord of 1986, Border Trade with the friendly neighbouring countries was allocated to Commerce Wing under Commerce & Industries Department

Under the Govt. of Mizoram Allocation of Business Rules, 2019, the following functions/ business are allocated to Commerce Wing under Commerce & Industries Department –

- 1) Promotion and Regulation of Trade & Commerce subject to provision of entry 33 of list in the 7th Schedule of the Constitution.
- 2) Trading by Non-Tribal (Regulation) Act, 1974 and Rules thereunder.
- 3) Border Trades.
- 4) Regulated Markets and Market Yards.
- 5) Village Market.
- 6) Inter-State-Trade.
- 7) Collection of toll taxes on roads/bridges connecting India and foreign countries.
- 8) The Competition Act, 2002.
- 9) Export strategy of the State.
- 10) Price regulation of meat, vegetables, cereals.

In order to have efficient and effective administration and management of Markets in Mizoram, the Mizoram Market (Regulation & Facilitation) Act, 2022 was passed in the Mizoram Legislative Assembly and Notified in the official Gazette on 31.03.2022 and Rules thereon is under preparation.

2. Achievement made in the Sector –

- 1) **Agricultural Marketing:** Other than promotion of Agri-marketing in established markets, the Department act as facilitator in disposal of surplus products such as Cabbage, Tomato, etc., so that the local farmers get remuneration price.
- 2) **Inter-State Trade:** Permits for movement of Agricultural produces beyond and into the state of Mizoram have been issued by Commerce & Industries Department (Commerce Wing) as per provision of The Mizoram Agriculture

Products (Prohibition of Movement) (Amendment) Order, 1999, and Checkgates were opened at - (1) Vairengte (2) Kanmun and (3) Bairabi. The Department collected revenue from these Checkgates in terms of permit fee and Checkgate pass. Opening of new Checkgate at more places will earn more revenue for the state in future.

During 2022-2023, the Department collected Revenue **Rs. 1,45,18,210.00** from the target of **Rs. 200.00 lakh**. Implementation of Mizoram Market (Regulation & Facilitation) Act, 2022 is also expected to earn more revenue for the State in future.

3. Brief write-up of Implementation of Schemes/ Projects -

- a) **Special Assistance to states under Capital Expenditure during 2020-2021:** A fund amounting to Rs. 15.00 crore has been received from Special Assistance to states under Capital Expenditure/Investment (SASCE/SASCI) for Infrastructure Development for Border Trade Facilitation at Zokhawthar during 2020-2021. 50% of works has been completed.
- b) **NEC:**
 - i. For construction of Lunglei Market and Trade Centre, NEC has approved Rs. 14.03 crore and implementation of the project is taken up by Mizoram PWD.
 - ii. For construction of Agriculture Market Building at West Phaileng, NEC has approved Rs. 278.25 lakh and implementation of the project is taken up by Mizoram PWD.
- c) **State Schemes Project:**
 - 1) **Aizawl City Centre Annexe:** This is a part of State Schemes Projects with an estimated amount of Rs. 36.41 crore and the Project will be completed on January, 2024.
 - 2) **IIPC Hnahthial:** Construction of Integrated Industrial Promotion Centre (IIPC) at Hnahthial with an estimated amount of Rs. 846.77 lakh is on-going project from the State fund.

4. Problems and Opportunities and future Prospects:

The agricultural practices in Mizoram have been steady transforming from that of subsistence farming to commercial cultivation. The existing various market areas are very congested and there is limited space for further extension to tune with the changing situation. Besides, more man power is needed to stringent rules and regulations to control prices, management of markets and collection of more revenue, etc.. Being located in a remote area and lack of export infrastructures, the people of Mizoram have little knowledge in the process of export and import activities. Speedy development of border trade infrastructure is needed to keep pace with neighbouring States.

Presently, Commerce Wing looks after and managed 161 markets directly or indirectly and three Checkgates for agriculture produces within Mizoram, construction of Market Infrastructures at various cities, towns, villages and roadsides are of great significance for farmers, traders and consumers as they

provide livelihood and employment to thousands of families and earn revenue from these markets which further contributes in the State Economy.

Providing Trade facilities and conducting Export Awareness Programme and Development of Border Trade infrastructure such as LCS, ICP and Border Haat is expected to increase export and commercial activities with foreign Countries and the State of Mizoram can also act as a trade route for neighbouring states and countries which will have a great impact on economy of the State.

II. Sectoral Statistics/ Brief Write-up:

1. Trade Policies and trade facilitation:

The Department use to conduct export orientation program such as Buyer Seller Meet and Export Awareness Program which is found to be very effective program for exporters and entrepreneurs. For export facilitation, the Department constructed Trade Facilitation Centre at Tlabung and Lawngtlai and for skill development the department also constructed and established Mizoram Food Processing, Research and Training Centre (MFPRTC) at Seling.

2. Border Trade with Myanmar and Bangladesh:

Development of Border Trade Infrastructure is one of the main activities of the Department. The Department has been actively facilitating construction of infrastructures for the development of Border Trade along boundaries with neighbouring countries of Myanmar and Bangladesh.

(a) Border Trade with Myanmar :

For the improvement of trade and development of closer ties/bonds with Myanmar relating to Border Trade, Land Customs Station (LCS) at Zokhawthar has been inaugurated on 25th March, 2015 and operated as Border Trade Point between India and Myanmar along Mizoram Border. Apart from this LCS, there is also a proposal for development of Land Customs Station (LCS) at Zorinpui (India Myanmar border) at a strategic point of Kaladan Multi-Modal Transit Transport Project. This LCS is expected to be an important export point from Mizoram. Land has already been provided for this Project. With the effort of this Department, There is already approval for development Border Haat between and Government of India and Government of Myanmar at Hnahlan, Zote, Vaphai and Pangkhua, Mode of Operation (MoO) is still under process.

(b) Border Trade with Bangladesh :

For development of Integrated Check Post (Border Trade Point between India and Bangladesh along Mizoram Border) at Kawrpuichhuah near Tlabung, the Department is effectively taking necessary steps and with immense effort in line with Land Port Authority of India (LPAI). There is also proposal for setting up of Border Haat at Silsuri, Marpara, Tuipuibari ang Nunsuri.

3. Act East Policy:

The Act East Policy focuses on the extended neighbourhood in the Indo-Pacific Region, with ASEAN as its core. The objective of Act East Policy is to promote economic cooperation, cultural ties and develop strategic relationships with countries in the Indo-Pacific region through continuous engagement at bilateral, regional and multilateral levels, thereby providing enhanced connectivity in its broadest sense, including political economic, cultural and people to people relations.

As far as Act East Policy is concerned, Government of Mizoram had keen interest in opening up of Gateway to South-East Asian countries through Indo-Myanmar. The North East of India has been a priority in Act East Policy. Various plans have been framed at bilateral and regional levels to develop and strengthen connectivity of Northeast with ASEAN region through trade, culture, people-to-people contacts and physical infrastructure (road, airport, telecommunication, power, etc.)

The Kaldan Multi Modal Transit Transport Project (KMMTTP) is a US \$484 million project for linking to Zorinpui LCS which is the main channel for connecting Sittwe port inside Myanmar has been taken up by Govt. of India and it is expected to complete in near future. Access to South East Asian countries will be provided by KMMTTP road on both surface transport and waterways through Aizawl to Sittwe Port via Lawngtlai, Zorinpui and Paletwa. A suitable plot of land had been acquired with an area of 67.32 Bigha for the construction of LCS at Zorinpui which will be the main trading point in Indian side. This project will boost the economic development of the northeastern states, reduce travel time and cost between Kolkata and Mizoram, and counter China's expansion in the region.

4. Statistics of markets (number of markets and location):

AIZAWL DISTRICT

Sl. No.	Name of Market/Village	Mode of Management	Remarks
1	2	3	4
1	New Market	Commerce Wing	
2	Bawngkawn	Commerce Wing	
3	Vaivakawn	Commerce Wing	
4	Mission Veng	Commerce Wing	
5	Ngaizel	Commerce Wing	
6	Zemabawk North Market	L.C.	
7	College Veng	L.C.	
8	Bethlehem Vengthlang Road Side Market	L.C.	
9	Armed Veng Road Side Market	L.C.	
10	Maubawk Village Market under TFC	L.C.	
11	Sihphir Twin Market	V.C.	
12	Sihphir (Arpu veng)Village Market under TFC	V.C.	

13	Sihphir Vengthar	Forest	
14	Chanmari	L.C.	
15	Tanhril(Ramrikawn)	V.C.	
16	Ramhlun Market	Commerce Wing	
17	Salem Veng (Veg. Meat)	L.C.	
18	Roadside Market, Govt. Complex	L.C.	
19	I.T.I	L.C.	
20	Dawrpui Vengthar (Veg.Meat shop)	L.C.	
21	Salem Veng Village Market	L.C.	
22	Seling Road Side Market	V.C.	
23	Darlawn Road Side Market	V.C.	
24	Darlawn Village Market under TFC	V.C.	
25	Thingsulthliah Village Market under TFC	V.C.	
26	Sairang Village Market under TFC	Commerce Wing	
27	Sairang Dinthar	YMA	
28	Sairang Sihhmui	V.C.	
29	Melriat R/S Market	V.C.	
30	Tuirial R/S Market	V.C.	
31	Thiak R/S Market	V.C.	
32	Bungkawn Venglai	L.C.	
33	Tlungvel	V.C.	RPM
34	Luangmual	V.C.	RPM
35	Chawlhmmun	V.C.	RPM
36	Durtlang	V.C.	RPM
37	Sawleng	V.C.	RPM
38	Tuikual North	L.C.	RPM
39	Republic	L.C.	RPM
40	Chawnpui	L.C.	RPM
41	Dinthar	L.C.	RPM
42	Khawruhlian	V.C.	RPM
43	Muallungthu	V.C.	RPM
44	Ratu	V.C.	RPM
45	Suangpuilawn	V.C.	RPM
46	Phulpui (Building hi Khawnvar tui semnan an hmang)	V.C.	
47	Seling	V.C.	RPM

Total of Markets within Aizawl District = 47

LUNGLEI DISTRICT

1	Lunglei Super Market	Commerce Wing	
2	AOC Veng	Commerce Wing	
3	Serkawn	Commerce Wing	
4	Tlabung	Commerce Wing	
5	Tiperaghat	Commerce Wing	
6	Phairuankai	Commerce Wing	

7	Tuichawng Road Side Market	Commerce Wing	
8	Kikawn Road Side Market	V.C	
9	Theiriat Road Side Market	V.C	
10	Lungsen Road Side Market	V.C	
11	Bualte R/S	V.C	
12	Rahsi Veng Village Market	Commerce Wing	
13	Thaizawl Village Market	V.C	
14	Pukpui	V.C	RPM
15	Haulawng	V.C	RPM
16	Tlabung	V.C	RPM
17	Zobawk	V.C	RPM
18	Hrangchalkawn	V.C	RPM
19	Thualthu	V.C	RPM
20	Vanhne	V.C	RPM
21	Tawipui 'S'	V.C	RPM

Total of Markets within Lunglei District = 21

HNAHTHIAL DISTRICT

1	Hnahthial	Commerce Wing	
2	Hnahthial Road Side Market (Electric Veng)	V.C	
3	Nauhruaikawn Market, Hnahthial	V.C	
4	Pangzawl Road Side Market	V.C	
5	Pangzawl	V.C	RPM
6	Thingsai	V.C	RPM
7	Thingsai Village Market under TFC	V.C	
8	South Vanlaiphai	V.C	RPM
9	Thiltlang R/S	V.C	
10	Leite R/S	V.C	
11	Cherhlun	V.C	

Total of Markets within Hnahthial District = 11

CHAMPHAI DISTRICT

1	Rahsi Veng Market, Champhai	Commerce Wing	
2	Champhai Bethel Market	V.C	
3	North Khawbung Bazar	V.C	
4	Farkawn	Sa sat/ Sa talh Association	
5	Zotlang	V.C	
6	Chhawrtui	V.C	
7	Melbuk	V.C	
8	Zokhawthar	V.C	
9	Hnahlan	V.C	
10	Tlangsam	V.C	
11	Khawbung	V.C	

12	Tuipui Road side market	V.C	
13	Dungtlang	V.C	
14	Vaphai	V.C	

Total of Markets within Champai District = 14

KHAWZAWL DISTRICT

1	Khawzawl Dintar	Commerce Wing	
2	Khawzawl Kawnzar	Commerce Wing	
3	Kawlkulh Road Side Market	V.C	
4	N.E Bualpui / Hliappui	V.C	LAD
5	Chhawrtui	V.C	RPM
6	Dulte Road Side Market	V.C	RPM
7	N.E. Khawdungsei	Commerce Wing	RPM
8	Lungtan Road Side Market	V.C	
9	Chawngtlai	V.C	RPM
10	Sialhawk	V.C	RPM
11	Khawhai	V.C	RPM

Total of Markets within Khawzawl District = 11

SERCHHIP DISTRICT

1	Serchhip Market (Kawnpui)	Commerce Wing	
2	Khumtung Road Side Market	V.C	
3	Chhiahtlang Road Side Market	V.C	
4	Thenzawl East Market	Commerce Wing	
5	New Serchhip Market	Commerce Wing	
6	Khumtung Road Side Market	V.C	RPM
7	Chhingchhip		
8	Thenzawl	V.C	RPM
9	Chhingchhip	VC	RPM

Total of Markets within Serchhip District = 9

SAITUAL DISTRICT

1	Keifang Road Side Market	V.C.	
2	Rulchawm Village Market under TFC	V.C.	
3	Ruallung Village Market under TFC	V.C.	
4	Saitual Village Market under TFC	Commerce Wing	
5	Phullen Village Market under TFC	V.C.	
6	Suangpuilawn Village Market under TFC	V.C.	
7	Keifang	V.C.	RPM
8	Kawlbem	V.C.	
9	N.E Khawdungsei	Commerce Wing	RPM
10	Ngopa	Commerce Wing	RPM

Total of Markets within Saitual District = 10

KOLASIB DISTRICT

1	Vairengte	Commerce Wing	
2	Buhchangphai Market	V.C	
3	Lungdai Village Market	V.C	
4	Bilkhawthlir Road Side Market	V.C	
5	Bilkhawthlir Market	V.C	
6	Bilkhawthlir 'W'	V.C	
7	Kawnpui Roadside Market	V.C	
8	Kawnpui Market	V.C	
9	Phaisen Village Market	V.C.	
10	N. Hlimen	V.C	
11	Nisapui Market	V.C	
12	Thingdawl Market	V.C	
13	Diakkawn	Commerce Wing	
14	Venglai, Kolasib	Commerce Wing	
15	Pangbalkawn	V.C	
16	Bukpui	V.C.	
17	Zanlawn	V.C.	
18	Saipum	V.C	
19	Saiphai	V.C	
20	Bairabi South	V.C	
21	Bairabi Market	V.C	

Total of Markets within Kolasib District = 21

MAMIT DISTRICT

1	Kanhmun	Commerce Wing	
2	Mamit	V.C	
3	Mamit Dinthar	Commerce Wing	
4	Mamit Bazar Veng	Commerce Wing	
5	Mamit Field Veng	V.C	
6	Lengpui Road Side Market	V.C	
7	Borai Road Side Market Zawlnuam	V.C	
8	Tuipuibari Village Market under TFC	V.C	
9	Bunghmun Village Market under TFC	V.C	
10	Zawlnuam Thuampui	V.C	
11	Zawlnuam Vengpui	V.C	RPM
12	West Phaileng (Dinthar)	V.C	RPM
13	Darlak	V.C	RPM
14	Reiek	V.C	RPM
15	Kanghmun	V.C	RPM
16	Rawpuichhip	V.C	RPM

Total of Markets within Mamit District = 16

Total = 160 Markets

Departmental = 31 Markets

Others (VC/LC) = 129 Markets

ECONOMIC SURVEY REPORT 2023 – 2024

BAMBOO DEVELOPMENT AGENCY

Bamboo Development Agency (BDA)

- 1) Cluster Partnership Programme: An agreement was signed between Bamboo Development Agency, Mizoram and Cane & Bamboo Technology Centre (CBTC), Burnihat, Assam under Cluster Partnership Programme for upliftment of bamboo related activities in which Sesawng and Lengte Bamboo Handicraft Cluster has been selected and various trainings have been imparted.
- 2) Handicraft Promotion in Mizoram: An agreement has been signed between Bamboo Development Agency, Mizoram and EXL Online, Mizoram for promotion and upliftment of Handicraft production in Mizoram.
- 3) Project Proposal under Process
 - i) Upgradation of infrastructure at Bamboo Technology Park, Sairang under the scheme “Promotion of MSMEs in NER Region and Sikkim” at the cost of Rs. 725.00 lakh
 - ii) Project on Aizawl Cane and Bamboo Handicraft Cluster was submitted under SFURTI Scheme.
- 4) Ongoing Project: Under National Bamboo Mission, the following components under Product development and Processing are being implemented.
 - i) Establishment of processing units for value addition of bamboo : For Government sector, RTS Agency, Chanmari West, Aizawl has been selected for implementation of Round Agarbatti Stick production at Industrial Estate, Zuangtui, Aizawl under the supervision and monitoring of Bamboo Development Agency. The unit is expected to produce 1 tonne of Round Agarbatti Stick per month.

For private sector, Sena Bamboo Industry, Bairabi has also been selected.
 - ii) Management of bamboo waste in primary processing unit : One unit each is being implemented at Bamboo Technology Park, Sairang and Industrial Estate, Zuangtui. One unit at Bamboo Technology Park is outsourced to BT, Enterprise, Durtlang.

The unit will convert all the bamboo waste from agarbatti stick making into bamboo charcoal briquette.

- iii) Handicraft/cottage industry: For Government sector this project is being implemented for Chite and Edenthlar Bamboo Handicraft Clusters. A workshed/ Common Facility Centre (CFC) has been provided to the two clusters along with machineries.
- iv) Furniture Making: For Government sector the following entrepreneurs/ firms namely, Jacob Sofa's & Furniture Industry, Industrial Growth Centre, Luangmual, ZX Bamboo & Wood Works, Laipuitlang and Bamboo Products Society, Lengpui have been selected for implementation of Bamboo Furniture making under the supervision and monitoring of Bamboo Development Agency. Machineries along with drying chamber have been provided.
- v) Incense stick Making – Tuma Eco-guard solution, Aizawl Venglai has been selected for implementation of Round Agarbatti Stick production at Bamboo Technology Park, Sairang under the supervision and monitoring of Bamboo Development Agency. The unit is expected to produce 3 tonne of Round Agarbatti Stick per month.
- vi) Block Plantation/ boundary Plantation: Bamboo Development Agency has taken up Bamboo Plantation at Lengpui and Bungthuam for greenery, land reclamation and landscaping.
- vii) Expansion of Round Agarbatti making unit and Bamboo Charcoal Production: Having a good market for its product expansion of these units is under process and selection of entrepreneur/ society has been finalized.
- viii) Co-ordination with State KVIC: Bamboo Development Agency is also co-ordinating with State Khadi Village and Industries Commission for the benefit of artisans of the Cane and Bamboo Vertical of ABFPI Gramodyog Vikash Yojana Scheme (GVY) and is under process.

ECONOMIC SURVEY REPORT 2023 – 2024

MIZORAM KHADI & VILLAGE INDUSTRIES BOARD (MKVIB)

I.2 : Achievements made in the sector during the year under key indicators:

- a) Conducted Training programme under Ministry of Textiles and HRD at Multi-Disciplinary Training Centre (MDTC) Zemabawk as below:-

(Under Ministry of HRD)

Sl. No	Trades	Target	Duration	No. Training Completed	Ongoing training	Remarks
1.	Weaving	45	2 Months	30	-	
2.	Carpentry	30	6 Months	15	15	
3.	Bamboo Article	60	1 Month	40	-	
4.	Making	60	3 Months	40	-	
5.	Cane & Bamboo	45	2 Months	30	-	
6.	Village Oil	60	1 Month	40	-	
7.	Technician	45	2 Months	19	-	
8.	Bee Keeping	60	2Months	51	-	
9.	Toilet & Laundry	30	3 Months	30	-	
10.	Soap	60	3 Months	60	-	
11.	Bakery & Confectionery Welding & Fabrication Tailoring Beautician Course	60	3 Months	59	-	
	TOTAL	555		414	15	

Note : Third Batch Training under 10 Trades will be commence on 6.12.2023.

(Under Ministry of Textiles)

Sl. No.	Name of Trade	Target	Duration	No. of Training Completed	On going Training	Remarks
1.	Traditional Hand Embroidery	140	52 Days	140	-	
2.	Design and Technology Development Workshop	40	58 Days	40	-	
	TOTAL	180		180		

b) EAP (Entrepreneurship Awareness Programme) conducted 4 times as below -

Sl.No	Place	Date	Duration	No. of Participants
1.	MDTC, Zemabawk Aizawl District	18.8.2023	I Day	100 Nos
2.	Keifang Village Aizawl District	24.8.2023	I Day	100 Nos
3.	Seling Aizawl District	25.8.2023	I Day	101 Nos
4.	Govt. Hrangbana College Aizawl District	25.10.2023	I Day	105 Nos

c) Training Centre Building for Mizoram KVI Board was constructed at MINECO, Aizawl under Special Assistance to State for Capital Expenditure, which project cost is Rs.500 lakh. The building was inaugurated by Shri Dr. R.Lalthangliana, Hon'ble Minister, Commerce & Industries on 12.09.2023.

II.3: Cottage and rural industries – no. of units, employment no, investments, value of output – year-wise & district wise.

Achievement under Prime Minister Employment Generation Programme (PMEGP) –

S/N	District	Nos. of Units	Empl.No.	Investment (Rs.in lakhs)	Value of Output (Rs.in lakhs)
1	Aizawl	17	136	107.23	174.95
2	Champhai	5	40	53.43	58.77
3	Hnahthial	1	8	3.00	3.30
4	Khawzawl	3	24	60.00	66.00
5	Kolasib	6	48	71.00	78.10
6	Lawngtlai	1	8	3.00	3.30
7	Lunglei	2	16	25.00	27.50
8	Mamit	10	80	75.00	82.50
9	Saiha	-	-	-	-
10	Saitual	9	72	93.26	102.57
11	Serchhip	3	24	25.00	27.50
	Total	57	456	515.92	624.49

ECONOMIC SURVEY REPORT 2023 – 2024

ZOHANDCO

I. Departmental Performances during 2023-24 covering the following points.

1. Sectoral Overview

2. Achievements made in the sector during the year under key indicators.

In the month of August, 2023, Yarn Depot became functional from the HQ Office, ZOHANDCO Building, Chaltlang with the purpose of making yarn available at cheaper rates for weavers. It is smoothly functioning till date. Handloom raw materials i.e., Reishmi Yarn and Cotton Yarn of different colors were being stock at ZOHANDCO's Headquarter Office, so that the weavers could purchase in a lower price than in an open market.

3. Brief write-up of implementation of schemes/projects under: -

a) CSS & CS

Under the sponsorship of DC Handloom, Ministry of Textiles Govt. of India, ZOHANDCO Ltd. organized State Handloom Expos in Lawngtlai and Lunglei Districts during financial year 2023-24. As this is a State Level Expos, weavers and artisans within the state participated. It was a successful event. Live demonstration of crafts by some weavers and artisans was also done. All the participants were given stall, food & lodging free of cost and also given TA/DA and security.

Special Handloom Expo was conducted at the following districts:

- 1) Lawngtlai District on 16.10.2023 to 29.10.2023
- 2) Lunglei District on 13.11.2023 to 26.11.2023

4. Problems, opportunities and future prospects.

Ever since the revival of ZOHANDCO in 2019, ZOHANDCO has not received fund from the Government. Available schemes under DC Handloom and DC Handicrafts were applied and we are continuing to do so. As of now, applications for three major schemes are under process. At present, Expos/Exhibition under DC Handloom and DC Handicrafts are only activities of the Corporation. Further, as an implementing agency, ZOHANDCO must organize as many Handlooms and Handicrafts schemes as possible. For this, it needed the support of the Nodal Department and efforts taken on behalf of the Corporation in this line shall be profoundly appreciated.

II. Sectoral Statistics/Brief Writeup

NA